

## **Pet Survivorship Program Guidelines**

Many friends of Animal Friends Alliance who choose to make charitable contributions by bequest to the organization also ask about the possibility of entrusting their cat(s) and/or dog(s) to the care of the organization after their death.

While our first recommendation is that you identify a trusted and willing friend or family member to care for your pet after your death, we recognize that this alternative is not always possible. Therefore, we have adopted the following guidelines to help pet guardians as they prepare their wills and consider their charitable giving.

## POLICY

Because Animal Friends Alliance is continually faced with an inexhaustible supply of homeless dogs and cats needing new homes through our Adoptions Program, people wishing to surrender their cats or dogs generally must wait a few months before space is available. *In recognition of donors who make charitable bequests or provide irrevocable trusts to Animal Friends Alliance, we will waive the usual waiting period.* 

For the benefit of all animals taken into our Adoptions Program, it is important that charitable bequest donors who wish to leave their cats and/or dogs to Animal Friends Alliance follow these essential guidelines:

- 1. The Adoptions Program is limited to cats and dogs. Cats and dogs will be adopted out through Animal Friends Alliance.
- 2. Please be sure that your cat or dog is current on all required vaccinations, and that you keep their veterinary records with your other important documents.
- 3. Animal Friends Alliance provides physical examinations, vaccinations and spaying/neutering for all our adoptable animals but, to keep costs down for Animal Friends Alliance and the adoptive family, you are urged to take care of these requirements <u>before</u> your animal comes to Animal Friends Alliance.
- 4. For more expedient adoptions, animals should be in stable health with no chronic medical problems, and they should be of non-aggressive, good temperament.

It is our belief that cats and dogs belong in loving homes and not in a shelter. Therefore, all cats or dogs bequeathed to Animal Friends Alliance will be put up for adoption. Rest assured, Animal Friends

Alliance's Adoptions Program goes the extra distance to match an animal's temperament and requirements with an adoptive family's lifestyle. Animals who are taken from their own homes sometimes suffer from stress and anxiety. The staff and volunteers of Animal Friends Alliance make every effort to alleviate these problems through personal attention, enrichment and socialization techniques.

In every instance, Animal Friends Alliance considers what is best for the animals. For this reason, Animal Friends Alliance will care for animals as long as they are physically healthy or until they are adopted. However, if the animal(s) start to significantly deteriorate and can no longer be made comfortable with an acceptable quality of life, euthanasia must be considered. This happens very rarely at Animal Friends Alliance. The decision to euthanize an animal at the shelter rests solely with the staff of Animal Friends Alliance.

#### **BEQUEST COMMITMENT**

As a non-profit organization, Animal Friends Alliance must continually seek donations to fund programs. Costs to shelter, feed, and provide medical care for the homeless animals in our care are substantial. *Therefore, it is necessary that charitable bequest donors make the financial provision of* **<u>\$10,000 per animal</u>** *in order for Animal Friends Alliance to accept their pets.* Please note that there is no money due upon signing up for this program. Funds will go to Animal Friends Alliance at the time your estate is settled.

### PROCEDURES

Animal Friends Alliance's Adoptions Program is not one where animals are simply placed in the first available home. Every step is taken to ensure that each adoption is a permanent match. If you wish to bequeath your cat or dog to Animal Friends Alliance, please take care to complete the following steps to ensure their smooth and successful transition into life with a new adopter.

- 1. Ask your attorney to state specifically in your will that you wish to entrust your cat(s) or dog(s) to Animal Friends Alliance's Adoptions Program.
- 2. Inform the executor of your estate, family members, and/or friends that you wish to have your dog and/or cat cared for by Animal Friends Alliance so that the transfer of your animal(s) can be accomplished as soon as possible.
- 3. Complete the Cat and/or Dog Relinquishment Questionnaires on the following pages. These forms provide us with important information about medical history, lifestyle, preferences, and behavioral characteristics in order to help our staff find the best possible match with a new family. <u>Please fill out</u> <u>one complete questionnaire per animal</u>.

4. Ask your attorney to incorporate into your will the following suggested language for making a charitable contribution to Animal Friends Alliance. Your gift may be unrestricted, or designated to the Adoptions Program, or any other program that interests you.

I give to Animal Friends Alliance, a non-profit 501(c)(3), Colorado corporation, currently headquartered at 2321 E. Mulberry St. #1, Fort Collins, CO, 80524, TIN 20-4969731, the sum of \_\_\_\_\_ dollars *(or, if insurance policies, land or other property, please describe)*. This gift is unrestricted and may be designated at the discretion of the organization's leadership.

-OR-

**This gift is restricted for the Adoptions Program** (or specify other program at Animal Friends Alliance).

It is Animal Friends Alliance's policy to assess a 10% overhead recovery fee to all bequests made to Animal Friends Alliance (this is charged against the actual bequest and is not an extra charge).

NOTE: If you wish to restrict the gift to a program or service, please do not be overly specific, as some programs change in response to current needs.

5. When your will and Relinquishment Questionnaire(s) are complete, please notify Animal Friends Alliance in writing of your plans. It will help Animal Friends Alliance to better serve you if you include a copy of the Relinquishment Questionnaire with your letter, to ensure that Animal Friends Alliance has current information about your cat(s) or dog(s) when they come to us. Please direct your correspondence to: Animal Friends Alliance, ATTN: Planned Giving, 2321 E. Mulberry St. #1, Fort Collins, CO 80524, or to PlannedGiving@SavingAnimalsToday.org.

If you have questions or would like additional information on charitable giving by bequest or on Animal Friends Alliance's Adoptions Program, please contact the Planned Giving Team at (970) 484-8516 or by emailing <u>PlannedGiving@SavingAnimalsToday.org</u>.

Thank you for planning for the lifetime care of your animals in the event of your death. We appreciate how important and personal these plans are, and we thank you for trusting Animal Friends Alliance to find your cat and dog family animals their next home – and to provide the best care for them until we do.



## Pet Survivorship Program -CAT Relinguishment Questionnaire

The goal of Animal Friends Alliance is to place each cat and kitten into an adoptive home. The information you provide on this form will help us to match each kitty with an adopter. It will also help us to determine the needs your kitty will have during his or her stay with Animal Friends Alliance.

Please complete one form per cat being surrendered.

Guardian Name:					
Street Address:					
City:			State:	Zip Code:	
Mailing Address (if different	t from abov	e):			
Best Contact Number(s):					
Executor of Estate:					
Other Important Contacts:					
Bequest Amount to Animal					
o			ERAL HISTORY	-	
Cat's Name:					e Age:
Cat's Breed/Coat Type:			Cat	's Color:	
Sex?		Male	Female	<b>□</b> Unsure	
Spayed or neutered?		Yes	□No	Unsure	
Microchipped?		Yes	□No	Unsure	
Declawed?		No	Yes - all	□Yes - fro	ont only
If yes, when was the decl	aw procedu	ure? 🗖	As a kitten <b>D</b> A	s an adult 🛛	Unsure
How long have you had this	cat?				
Where did you acquire this					
Found as a stray			Friend / Relative	9	Pet store
Breeder			Free-to-good-ho	ome ad	Born in my home
Another shelter			Other:		
		Med	ICAL HISTORY		
Do you have a regular veter	inarian?				
Veterinarian Phone:					
Has your cat had any of the	following t	ests?			
Feline Leukemia			<b>□</b> Unsure	Date & reg	sult:
FIV	<b>□</b> Yes				sult:

Does	your cat	: have any	medical pro	blems or injuries that would	d require special	attention or a special
diet?	<b>□</b> Yes	□No	Unsure	If yes, please explain:		

	DIETARY H		
Which brand(s) of dry cat food does	your cat eat?		
Do they eat canned food?	■Yes - Which bra	nd?	
	PERSONALITY	PROFILE	
Check all traits that best describe you	ur cat's personality	y:	
Activity level	Very Active	Normal	□Calm
Interaction with family	Affectionate	Independent	Fearful
Interaction with strangers	Affectionate	Independent	Fearful
Interest in toys	□All the time	Sometimes	Not interested
Any other personality information	ation to help us rea	ally get to know your cat	:
	LIFESTYLE & H		
	check all that app	oly)	
In Home DOffice	check all that app Outdoor	nly) rs	□In a garage
In Home Office	check all that app Outdoor cape? <b>D</b> Yes	nly) rs □In a barn □No	
☐In Home ☐Office If indoor only, does your cat try to es Has your cat had access to the outdo	check all that app Outdoor cape? Yes ors? Yes	nly) rs □In a barn □No □No	□Unsure
☐In Home ☐Office If indoor only, does your cat try to es Has your cat had access to the outdo Has your cat ever lived outdoors?	check all that app Outdoor cape? Yes ors? Yes Yes	nly) rs IIn a barn No No No	
☐ In Home ☐Office If indoor only, does your cat try to es Has your cat had access to the outdo Has your cat ever lived outdoors? If yes, when?	check all that app Outdoor cape? Yes ors? Yes Yes Yes	oly) rs	□Unsure
□In Home □Office If indoor only, does your cat try to es Has your cat had access to the outdo Has your cat ever lived outdoors? If yes, when? For how long?	check all that app Outdoor cape? Yes ors? Yes Yes	oly) rs IIn a barn No No No	□Unsure □Unsure
□In Home □Office If indoor only, does your cat try to es Has your cat had access to the outdo Has your cat ever lived outdoors? If yes, when? For how long?	check all that app Outdoor cape? Yes ors? Yes Yes	oly) rs IIn a barn No No No	□Unsure □Unsure
☐ In Home ☐Office If indoor only, does your cat try to es Has your cat had access to the outdo Has your cat ever lived outdoors? If yes, when?	check all that app Outdoor cape? Yes ors? Yes Yes Yes	oly) rs	□Unsure □Unsure
□In Home □Office If indoor only, does your cat try to es Has your cat had access to the outdo Has your cat ever lived outdoors? If yes, when? For how long? Why did your cat live outdoors?	check all that app Outdoor cape? Yes ors? Yes Yes Yes	oly) rs	□Unsure □Unsure
□In Home □Office If indoor only, does your cat try to es Has your cat had access to the outdo Has your cat ever lived outdoors? If yes, when? For how long? Why did your cat live outdoors? Where/under what circumstances?	check all that app Outdoor cape? Yes ors? Yes Yes	oly) rs	□Unsure □Unsure
If indoor only, does your cat try to es Has your cat had access to the outdo Has your cat ever lived outdoors? If yes, when? For how long? Why did your cat live outdoors? Where/under what circumstances? Does your cat get along with other ca	ats? <b>D</b> Yes	nly) rs IIn a barn No No No	Unsure Unsure
□In Home □Office If indoor only, does your cat try to es Has your cat had access to the outdo Has your cat ever lived outdoors? If yes, when? For how long? Why did your cat live outdoors? Where/under what circumstances?	check all that app Outdoor cape? Yes ors? Yes Yes	nly) rs IIn a barn No No No	Unsure Unsure
□In Home □Office If indoor only, does your cat try to es Has your cat had access to the outdo Has your cat ever lived outdoors? If yes, when? For how long? Why did your cat live outdoors? Where/under what circumstances? Does your cat get along with other cat If yes, what type:	ats? QYes Litterma	nly) rs IIn a barn No No No	Unsure Unsure
□In Home □Office If indoor only, does your cat try to es Has your cat had access to the outdo Has your cat ever lived outdoors? If yes, when? For how long? Why did your cat live outdoors? Where/under what circumstances? Does your cat get along with other ca If yes, what type: If you are relinquishing more than or	ats? Yes Litterma	nly) rs IIn a barn No No No	Unsure Unsure
□In Home □Office If indoor only, does your cat try to es Has your cat had access to the outdo Has your cat ever lived outdoors? If yes, when? For how long? Why did your cat live outdoors? Where/under what circumstances? Does your cat get along with other cat If yes, what type:	ats? ¶Yes Litterma	ate(s)	Unsure Unsure

•	Do you consider them to be bonded?		IYes 🗖 No		<b>□</b> Unsure	
Does your cat get alon If yes, what typ What type of p cat?	e:	□Yes □Small nent did the dog(s) h		edium	□Unsure □Large eract with you	
	n has your cat been a	■Yes around? ■Pre-School (3-5) ■None	□No	□School Aged	■Unsure (5-13)	
Your cat seems most c Women Men	omfortable with <i>(ch</i> Children Teenagers	Senior Ci		□Other anima □Other:		
Does your cat have acc No ( <u>Skip the</u>		TTER BOX HABITS the house?	-	s - How many?		
Are there other anima If other cats, how man	•	□Yes pox(s)?	□No			
Does your cat use the Sometimes - If some				of this section)	∎No	
	cidents: side of the box itside of the box	□Urinates on cloth □Other:	-	□Urine marks in		
If your cat goes outsid Please describe:	•				<b>□</b> No	
How often do you clea	n your cat's litter bo	x? Daily DEvery	few days	s <b>□</b> Weekly <b>□</b> Ra	arely	
What type of litter bo>	do have?	vered <b>D</b> Uncovere	ed 🗖 Au	tomatic scooping		

What type of litter do Scented Unscented	you use? □Clumping □Non-Clumping	<ul><li>Pine Pellets</li><li>Newspaper Pellets</li></ul>	Crystals	
When did the litter bo	ox problems begin? ■Within 30 days	Within the past yea	r <b>□</b> Ong	oing issue
If you have multiple c	ats, have you witnesse	ed <u>this</u> cat go outside o	f the box? 🗖 Y	ſes <b>□</b> No
•		, change of litter box si y have influenced/star		
Please describe what	steps you have taken	to correct this problem	:	
•	amined by a veterinari g to not using the litte	an for his/her litter box r box? <b>□</b> Yes	issues to rule	out any medical
-	nple collected and exa liagnosis/outcome?	mined by the vet?	<b>□</b> Yes	□ No
	e a future adopter sho e to help us find the bo	uld know about your c est next home.	at? Fears, like	s, dislikes? Please be
	to Animal Friends lannedGiving@Savin	icant changes in this Alliance's Planned G gAnimalsToday.org ditional information i	iving Team r (970) 484-8	

## Thank you for thinking of Animal Friends Alliance.

# Pet Survivorship Program -DOG Relinquishment Questionnaire

The goal of Animal Friends Alliance is to place each dog and puppy into an adoptive home. The information you provide on this form will help us to match each pup with an adopter. It will also help us to determine the needs your dog will have during his or her stay with Animal Friends Alliance.

Please complete one form per dog being surrendered.

Guardian Name:				
Street Address:				
City:		_ State:	Zip Code:	
Mailing Address (if different from ab	ove):			
Best Contact Number(s):				
Executor of Estate:				
Other Important Contacts:				
Bequest Amount to Animal Friends A	lliance	(optional <u>and alway</u>	<u>ıs confidential</u> ):	
Decis Neme		NERAL HISTORY	/Annanavinanta /	
Dog's Name:				\ge:
Dog's Breed:		Dog	s color:	
Sex?	■Male	Female	<b>□</b> Unsure	
Spayed or neutered?	<b>□</b> Yes	□No	<b>□</b> Unsure	
Microchipped?	<b>□</b> Yes	□No	<b>□</b> Unsure	
How long have you had this dog?				
Where did you acquire this dog?				
Found as a stray		Friend / Relative		Pet store
Breeder		Free-to-good-hou	me ad	Born in my home
Another shelter		Other:		
	M	EDICAL HISTORY		
Do you have a regular veterinarian? Veterinarian Phone:			t	
Has your dog ever bitten anyone?	∃No	□Yes If yes, ple	ase explain:	

Does your dog have any medical problems or injuries that would require special attention or a special diet? 
IVes INO Unsure If yes, please explain:

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	DIETARY HABITS
Which k	brand(s) of dry dog food does your dog eat?
	y eat canned food?
	BEHAVIORAL HISTORY
Does yo	our dog have accidents in the house?
ļ	If yes, how often? Daily D A few times a week A few times a month
I	If yes, does the dog: 🗖 Urinate 🗖 Defecate 🗖 Both
	dog crate-trained?  INO IYes
I	If yes, how long did your dog spend in a crate each day?
	ng is your dog left alone, without people?
I	□ Never □ 1-3 hours □ 4-8 hours □ 9-12 hours □ More than 12 hours
When a	alone, is your dog: Outside Free in the house Confined to a room Crated
When le	eft alone, does your dog:Destroy household itemsUrinateDefecateBarkCryTry to escapeNone
	dog destroys household items, check all that apply: □ Chews woodwork/walls □ Chews windows/doors □ Chews furniture □ Chews clothing/shoes □ Chews toys □ Other (please describe):
Does yo	our dog have any dislikes or fears?
Does yo	our dog have any "bad" habits? INO IYes, please describe:
	ir dag over chown aggression toward any neeple or other animals? I INA I IVes
	ur dog ever shown aggression toward any people or other animals? □No □Yes If yes, please explain and be specific:

		the behaviors learned o		
	ning with your dog your nod(s) of training did yo	self? □No □Yes ou use?		
low does your dog beh	ave in the car?			
Vhat are your dog's fav	orite toys or games?			
□Infant/ □Teens ( Would you recor	has your dog been arou Toddler (0-3)	ind? Pre-School (3-5) None ith children in the future	□School Ag	Unsure ged (5-13) Yes
our dog seems most co Women	omfortable with <i>(check o</i> Children	all that apply):	Other ani	mals
<b>□</b> Men	Teenagers	Loves everyone	Other:	
las your dog lived with Would you recor	cats? □No □Yes nmend your dog live wi	ith cats in the future?	□No □Yes	
las your dog lived with If so, describe th Would you recor		■Yes ith dogs in the future?	■No ■Yes	;
f you are relinquishing i	more than one dog:			
How long have t	hese dogs lived togethe	r? hip to each other?		

Do you consider them to be bonded?	□No	<b>□</b> Unsure
If yes, please explain why		

Is there anything else a future adopter should know about your dog? Please be as specific as possible to help us find the best next home.

Please report significant changes in this information to Animal Friends Alliance's Planned Giving Team at <u>PlannedGiving@SavingAnimalsToday.org</u> or (970) 484-8516. Please feel free to attach additional information regarding your dog(s).

#### Thank you for thinking of Animal Friends Alliance.